

28/02/2021

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer ROISERV LIFESTYLE SERVICES CO., LTD.
(the "Company")
Date Submitted 04/03/2021

I. Movements in Authorised Share Capital

1. Ordinary Shares

| Increase/(decrease) | No. of ordinary shares | H Shares | |
|-------------------------------------|------------------------|-----------------|--------------------------|
| | | Par value | Authorised share capital |
| (1) Stock code : 2146 | Description : | H Shares | |
| Balance at close of preceding month | 94,000,000 | RMB1.00 | RMB94,000,000 |
| Increase/(decrease) | Nil | | Nil |
| Balance at close of the month | 94,000,000 | RMB1.00 | RMB94,000,000 |
| (2) Stock code : N/A | Description : | Domestic Shares | |
| | No. of ordinary shares | Par value | |

2. Preference Shares

Stock code : N/A Description : N/A

No. of
preference
shares

Par value

Authorised share
capital

Share Options (under Share Option Schemes of the Issuer)

| Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and class of shares issuable | Movement during the month | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|--|---------------------------|-----------|----------------------------|--------|--|---|
| | Granted | Exercised | Cancelled | Lapsed | | |
| 1. N/A _____ _____ _____ (/ /) shares | _____ | _____ | _____ | _____ | _____ | _____ |
| 2. N/A _____ _____ _____ (/ /) shares | _____ | _____ | _____ | _____ | _____ | _____ |
| 3. N/A _____ _____ _____ (/ /) shares | _____ | _____ | _____ | _____ | _____ | _____ |
| | | | Total A. (Ordinary shares) | | N/A | |
| | | | (Preference shares) | | N/A | |
| | | | (Other class) | | N/A | |
| Total funds raised during the month from exercise of options (State currency) | | | | | N/A | |

Warrants to Issue Shares of the Issuer which are to be Listed

| Description of warrants (Date of expiry - dd/mm/yyyy) | Currency of nominal value | Nominal | [Redacted] |
|--|---------------------------------|---------|------------|
|--|---------------------------------|---------|------------|

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

| Class and description | Currency of amount outstanding | Amount at close of preceding month | Converted during the month | Amount at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|--|--------------------------------|------------------------------------|----------------------------|------------------------------|--|---|
| 1. N/A _____ _____ _____ | | | | | | |
| Stock code (if listed) _____ Class of shares issuable _____ Subscription price _____ EGM approval date (if applicable) (dd/mm/yyyy) (/ /) | | | | | | |
| 2. N/A _____ _____ _____ | | | | | | |
| Stock code (if listed) _____ Class of shares issuable _____ Subscription price _____ EGM approval date (if applicable) (dd/mm/yyyy) (/ /) | | | | | | |
| 3. N/A _____ _____ _____ | | | | | | |
| Stock code (if listed) _____ Class of shares issuable _____ Subscription price _____ EGM approval date (if applicable) (dd/mm/yyyy) (/ /) | | | | | | |

4. N/A

Stock code (if listed) _____
 Class of shares _____
 issuable _____
 Subscription price _____
 EGM approval date _____
 (if applicable) _____
 (dd/mm/yyyy) (/ /)

Total C. (Ordinary shares) N/A
 (Preference shares) N/A
 (Other class) N/A

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|--|---|
| 1. N/A _____ _____ _____ _____ (/ /) _____ shares | | |
| 2. N/A _____ _____ _____ _____ (/ /) _____ shares | | |
| 3. N/A _____ _____ _____ _____ (/ /) _____ shares | | |
| Total D. (Ordinary shares) | N/A | |
| (Preference shares) | N/A | |
| (Other class) | N/A | |

Other Movements in Issued Share Capital

| Type of Issue | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month | |
|---------------|--------------|------------|----------------------|---|---|------------|
| 1. | Rights issue | At price : | State currency _____ | Class of shares _____ issuable Issue and allotment date : (dd/mm/yyyy) (/ /) EGM approval date: (/ /) (dd/mm/yyyy) | <u>N/A</u> | <u>N/A</u> |
| 2. | Open offer | At price : | State currency _____ | Class of shares _____ issuable Issue and allotment date : (dd/mm/yyyy) (/ /) EGM approval date: (/ /) (dd/mm/yyyy) | <u>N/A</u> | <u>N/A</u> |
| 3. | Placing | At price : | State currency _____ | Class of shares _____ issuable Issue and allotment date : (dd/mm/yyyy) (/ /) EGM approval date: (/ /) (dd/mm/yyyy) | <u>N/A</u> | <u>N/A</u> |
| 4. | Bonus issue | | | Class of shares _____ issuable Issue and allotment date : (dd/mm/yyyy) (/ /) EGM approval date: (/ /) (dd/mm/yyyy) | <u>N/A</u> | <u>N/A</u> |

| Type of Issue | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---------------|----------------------|---------------------------------|---|--|---|
| 5. | Scrip dividend | At price : State currency _____ | Class of shares _____ issuable Issue and allotment date : (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) | <u>N/A</u> | <u>N/A</u> |
| 6. | Repurchase of shares | | Class of shares _____ repurchased Cancellation date : (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) | <u>N/A</u> | <u>N/A</u> |
| 7. | Redemption of shares | | Class of shares _____ redeemed Redemption date : (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) | <u>N/A</u> | <u>N/A</u> |
| 8. | Consideration issue | At price : State currency _____ | Class of shares _____ issuable Issue and allotment date : (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) | <u>N/A</u> | <u>N/A</u> |

| Type of Issue | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---------------|------------------------|------------------|--|--|---|
| 9. | Capital reorganisation | | Class of shares _____ issuable Issue and allotment date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) | <u>N/A</u> | <u>N/A</u> |
| 10. | Other (Please specify) | At price : _____ | Class of shares _____ issuable Issue and allotment date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) | <u>N/A</u> | <u>N/A</u> |
| | | | | Total E. (Ordinary shares) | <u>N/A</u> |
| | | | | (Preference shares) | <u>N/A</u> |
| | | | | (Other class) | <u>N/A</u> |

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1)

Nil

(2)

Nil

Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):

N/A

Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):

N/A

- securities have been fulfilled;
- (iv) all the securities of each class are in all respects identical ;
 - (v) all documents required by the Companies (Winding Up and Miscellaneous Provisions) Ordinance to be filed with the Registrar of Companies have been duly filed and that compliance has been made with other legal requirements;
 - (vi) all the definitive documents of title have been delivered/are ready to be delivered/are being prepared and will be delivered in accordance with the terms of issue;
 - (vii) completion has taken place of the purchase by the issuer of all property shown in the listing document to have been purchased or agreed to be purchased by it and the purchase consideration for all such property has been duly satisfied; and
 - (viii) the trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been completed and executed, and particulars thereof, if so required by law, have been filed with the Registrar of Companies.

Remarks (if any):

1. As the Company is incorporated in the PRC with limited liability, the concept of “authorised share capital” is not applicable. The information contained in section I refers to the “issued share capital” of the Company.
-
-
-

Submitted by: Xiao Tianchi

Title: Executive Director and Joint Company Secretary
(Director, Secretary or other duly authorised officer)

-
-
-