

H K E C L E H K L  
w w w



R L S c C ., L<sup>t</sup>.

榮萬家生活服務股份有限公司

( )

(S<sup>t</sup> c c : 2146)

## SUPPLEMENTAL ANNOUNCEMENT ON THE CONNECTED TRANSACTION

A c t) C 77% 18 D 2022 ( )  
C . w A , .  
A .

### THE ACQUISITION

C a<sup>t</sup>

MB45,353,000 ( C a<sup>t</sup> ) w w  
w MB58,929,700 ( Va a<sup>t</sup> )  
Va ) 31 A 2022, 77% ( )  
C A A

E w C  
E C ( C a ab  
C a ).

C w C w C - - C ( P/E )  
C w C 31 A 2022  
A . /E C C 12.75  
30.08, w /E 22.31.

☒ B C  
w :

( ) C C 77%  
☒ MB45.43 ;

( ) ☒ C 2022 ( w) A w C 2021  
G , A w C  
A ; B , A w

( ) w ( w) ☒ B C , w ,  
w ;

( ) /E A 7.77 C ( A a P C<sup>t</sup>)  
14053 ☒ ( ) /☒1☒ 1 ☒ 0.025 ☒ 9.057 ☒ 0.469 -0.053 ☒ C ☒

本公司 ( IPO P c ) H  
 E ( L / t ).  C B  
 A w, I

## REASONS FOR AND BENEFITS OF THE ACQUISITION

C w G ( H / t R / t P M S c ) w  
 ( 榮盛康旅投資有限公司 ) ( Ka R / t G ) (  C ., L .  
 C ) w G .

H M K G  
 K G w - w -  
 G .  H M w K  
 2020, G , 31 D 2019 30 J  
 H M H M K G ,  
 H M K G , w  
 L K G G  
 - - ( C B ),  
 M L .

H w , L , w C  
 C B w ,  
 C / t a ). I w w C ( S c / t MB40  
 31 A 2022, w , G  
 1 ,  
 C . A w A  
 C B , C w A  
 w :

( )  C C , w w w  
 . A A ,  C w w  
 H M w I   
 A 2022, w . F 31 D 2021 31  
 66.18% 75.01%  C w  
 I  C G  
 . B  C , G w  
 , G  
 ;

( ) w G L , C -19  
w C. L , C 10  
w w . H w ,  
w ,  
A C , I w  
A C . A ,  
; ;

( ) K G H M  
A . A , B w w w  
☒ C K G .  
A ,  
C C , E D , ( H C ., L ., t  
C E C ., L . M . G J , C ,  
S a ), K G w H  
M . A , G w H  
M . A , w w  
C w G , A .☒  
w C , D , w G ,  
C A w G ,  
A .

**INFORMATION ABOUT THE PARTIES AND THE TARGET COMPANY**

**T Ta tC a ☒**

D C -19 C 2021  
2022 w w ☒ C ☒  
C , w ☒ C , ☒ C  
w MB9,551,241.53 31 D 2021 ( 2021 P )  
MB1,675,295.54 31 A 2022 ( 2022 P ,  
w 2021 , P ).

B C 31 D 2021 , 31 A 2022  
☒ w MB3.96 MB6.3 , .☒ B  
w , w w ☒ C 2021  
2022, w- ☒ C  
w ☒ C . A , B  
, w B w w ☒ C .  
☒ C .

A MB5,584,337.16  
31 A 2022. ☒ C ☒ C w MB2.76 ☒ C .

☒ A , , .  
R B L S c C ., L<sup>t</sup> .  
G J a  
C E D

L , C, 1 M 2023  
A , B M . G J , M . L H  
M . ☒ D ; M . - D ; M . J  
, M . M . ☒ - D .