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# ROISERV 榮万家

Senior Life Home Service Co., Ltd.

榮萬家生活服務股份有限公司

(Stock Code: 2146)

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## CHANGE IN USE OF NET PROCEEDS FROM THE GLOBAL OFFERING

	(C)	(A)
2022 A		\$1,168

## CHANGE IN USE OF NET PROCEEDS

16, 2023,	(A)	(C)
	\$385.4	

A

	Pa ed e f Net Pr ceed a tated t e Pr ect	A r i mate erce ta e bef re t e re-a cat	Ut ed Net Pr ceed a at t e date ft a . ceme t	Ut ed Net Pr ceed a at t e date ft a . ceme t	Ut ed Net Pr ceed after t e re-a cat	Pa ed e f Net Pr ceed after re-a cat	A r i mate erce ta e after t e re-a cat	E i ected t me e ff t at f Net Pr ceed
	\$		\$	\$	\$	\$		
(a) B e e i a :	700.8	60.00%	231.4	469.4	235.8	467.2	40.00%	
( )	525.6	45.00%	56.2	469.4	84.0	140.2	12.00%	2026
( )	175.2	15.00%	175.2	0	0	175.2	15.00%	/A
( )					151.8	151.8	13.00%	2025
(b) E r c mm t a e- added er ce ffer :	175.2	15.00%	32.3	142.9	201.3	233.6	20.00%	
( )	46.7	4.00%	19.4	27.3	27.3	46.7	4.00%	2023
( )	46.7	4.00%	0	46.7	46.7	46.7	4.00%	2023
( )	81.8	7.00%	12.9	68.9	127.3	140.2	12.00%	2025





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**Er c c mm ~~t~~ a e-added er ce ffer**

C 7%  
\$81.8  
2022 A  
A  
A  
C  
C \$58.4  
\$140.2 )

**W r ca ta a d t er e era c r rate . r e**

C 10%  
\$116.8  
A  
\$6.7  
2023, A \$6.7  
C, C, C, C, C, C, C  
C, C, C  
\$116.8 C  
C  
( )

A, C -19 A  
 25% \$292.0  
 \$168.5

B C  
 C

**DEFINITIONS**

2022 A 2022 2023 C A 28,

B  
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 C C., (榮萬家生活服務股份有限  
 公司), C B  
 ( C : 2146)

( ) C  
 C  
 ( ) B1.00  
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