# **RCISERV** 荣万家 R er L fe to e Ser ce C ., Ltd. 榮萬家生活服務股份有限公司

(St c C de: 2146)

## CHANGE IN USE OF NET PROCEEDS FROM THE GLOBAL OFFERING

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\$1,168 , 1 1 1 -1 \_ \_

#### **CHANGE IN USE OF NET PROCEEDS**

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C , B , \$385.4 , 16, 2023, 1\_\_\_\_

Ut ed Net U.t ed Net U.t ed Net Pa ed Ut ed Net Unit curve Pr ceed a at Pr ceed a at t e date ft t e date ft a ceme t a ceme t Pa ed e f E f ected Net Pr ceed Pr ceed e f Net tme eff a tated t e after t e Pr ceed after t at f Pr ect a ceme t a ceme t re-a cat re-a cat Net Pr ceed A r f mate A r ₹mate erce ta e erce ta e \$ .... \$ . . \$ . . \$ .... \$ bef ret e after t e re-a cat re-a cat (a) B. e e t a : 700.8 60.00% 231.4 469.4 235.8 467.2 40.00% 56.2 84.0 525.6 45.00% 469.4 140.2 12.00% 2026 175.2 15.00% 175.2 0 0 175.2 15.00% /A 151.8 151.8 13.00% 2025 - - , -(b) Erccmm. to a.e. 175.2 20.00% 15.00% 32.3 142.9 201.3 233.6 added er ce ffer : 4.00% 19.4 2023 (\_) 46.7 27.3 27.3 46.7 4.00% · · · (\_\_) \_\_/ 46.7 4.00% 0 46.7 46.7 46.7 4.00% 2023 1 (\_\_\_) \_' , 81.8 7.00% 12.9 68.9 127.3 140.2 12.00% 2025 , -1 . . . . 1 . 1 1 - , 1 \_

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		Pa ed e f Net Pr ceed a tated t e Pr ect.		Pr ceed a at t e date f t	U t ed Net Pr ceed a at t e date f t a ceme t	Pr ceed	Paed efNet Prceedafter re-acat		$\begin{array}{rrrr} E_{5}^{\star} & \text{ected} \\ t & \text{me } e & f f. \\ t & at & f \\ Net Pr & \text{ceed} \end{array}$
		\$	A r ≴mate erce ta e bef re t e re-a cat	\$	\$	\$	\$	A r <u>≴</u> mate erce ta e after t e re-a cat	
(c)	U rade f rmat tec 👂 fra tr. ct. re:	175.2	15.00%	17.3	157.9	157.9	175.2	15.00%	
	(n) <b>T</b> . , , , , , , , , , , , , , , , , , , ,	- 58.4	5.00%	11.9	46.5	46.5	58.4	5.00%	2023
	() Br. r.	43.8	3.75%	1.1	42.7	42.7	43.8	3.75%	2023
	()	43.8	3.75%	4.3	39.5	39.5	43.8	3.75%	2023
	() <b>T</b> . , , , , , , , , , , , , , , , , , , ,	29.2	2.50%	0	29.2	29.2	29.2	2.50%	2023
( <b>d</b> )	Wr cataad ter eeracrrate.re	116.8	10.00%	123.5	-6.7 <sup>(1)</sup>	168.5	292.0	25.00%	2024
T ta	1	1,168.0	100.00%	404.5	763.5	763.5	1,168.0	100.00%	
	(1) A , \$6.7		- 1	1.	· ·	΄,	2023,	-	

#### **REASONS FOR CHANGE IN USE OF NET PROCEEDS**

**B** e e z a

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С 45% , \_ , \_ \$525.6 / \_ | - , - -. C С \_\_\_\_\_ С . . , ·--- , , , . -, 1\_\_\_\_ , \_Crter '). \_' ', , ( С. .

. \_ C , \_ -C -19 - • \_ / \_ 1 \_ \_ \_ · \_ \_ \_ · , , -C , , - - -, , \_ ! 2021, C С . 1\_\_\_\_ С ..... -\_ • , \_ 1 С \_\_\_\_\_/ , ' --C -19 •

С A , , \_ \_ \_ / , , -( /\_\_\_\_ , , С С 18, - , 2022). B 1 \_ \_ \_ С. . • - -, \_ B С , .

, С . . . . \_ ! ! \_ . \_ ! ! \_ \_ -1 \_ 1 \_ '\_\_\_\_, \_\_\_ ' - , - \_ / , r \_ - - , С 1 \_ \_ - - -С \_\_\_\_\_ / / / / • – 1\_\_\_\_ -. C \_\_\_\_\_ · -., В , - -\* , , , , \$151.8 C

- - , -/ / \_ \_ • \_ \_ • С • - , , , · \_ \_ / / \_ \_ · 1 \_ \_ 1 \_ \_ \_ С.,... 1 \_ \_ \_ 1\_ \_\_\_\_ ! ! -- •

#### Erc cmm t a e-added er ce ffer

C .... \_\_\_\_\_7% · . A , \$81.8 1 - -1 , 2022 A , , . - -. / - - -1 - -· \_ - -1 \_ , , – , ' , ' - , 1 \_ \_ · \_ \_ \_ / , – · - · , - , - \_ / / - -. A . \_ , \_ - - 1 - - , - - -, , \_\_\_\_\_ - , / - - , - -, , C • -· -, , 1 -, - -1 - -7 ) , \_ • • • С \$58.4 (\_. . \$140.2 .

# Wr ca ta ad t er e era c r rate r e

С	,	10%	-
\$116.8	- 1 _ 1	. A	-
-	\$6.7	, 2023,	. A ,
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		\$116.8	С
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### DEFINITIONS

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_2022 A ,	2022	,	1 _	С	A _ 28,
	2023				

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 C : 2146)

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