

**ROISERV 荣万家**  
**R L S C., L.**  
**榮萬家生活服務股份有限公司**  
(SIC : 2146)

**DISCLOSEABLE TRANSACTION**

**IN RELATION TO THE ACQUISITION OF 80% EQUIT INTEREST  
IN THE TARGET COMPAN**

**THE ACQUISITION**

On 21, 2023, the Company acquired 80% equity interest in the Target Company, a company incorporated in the People's Republic of China, for a total consideration of RMB 40 million. The acquisition was funded through internal resources and bank loans.

**LISTING RULES IMPLICATIONS**

The acquisition will result in the Company holding 25% of the Target Company, which exceeds the 5% threshold under the listing rules. The Company will need to file a notice of intention to make a public offer with the stock exchange.

**THE ACQUISITION**

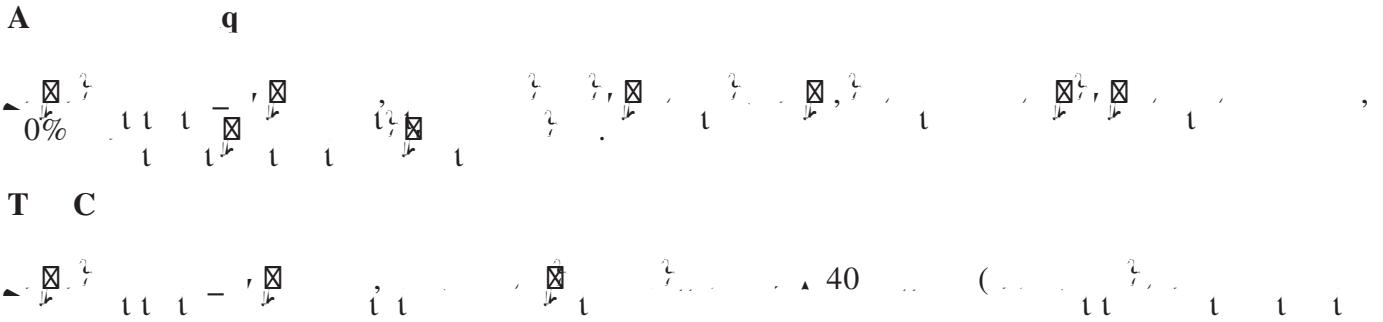
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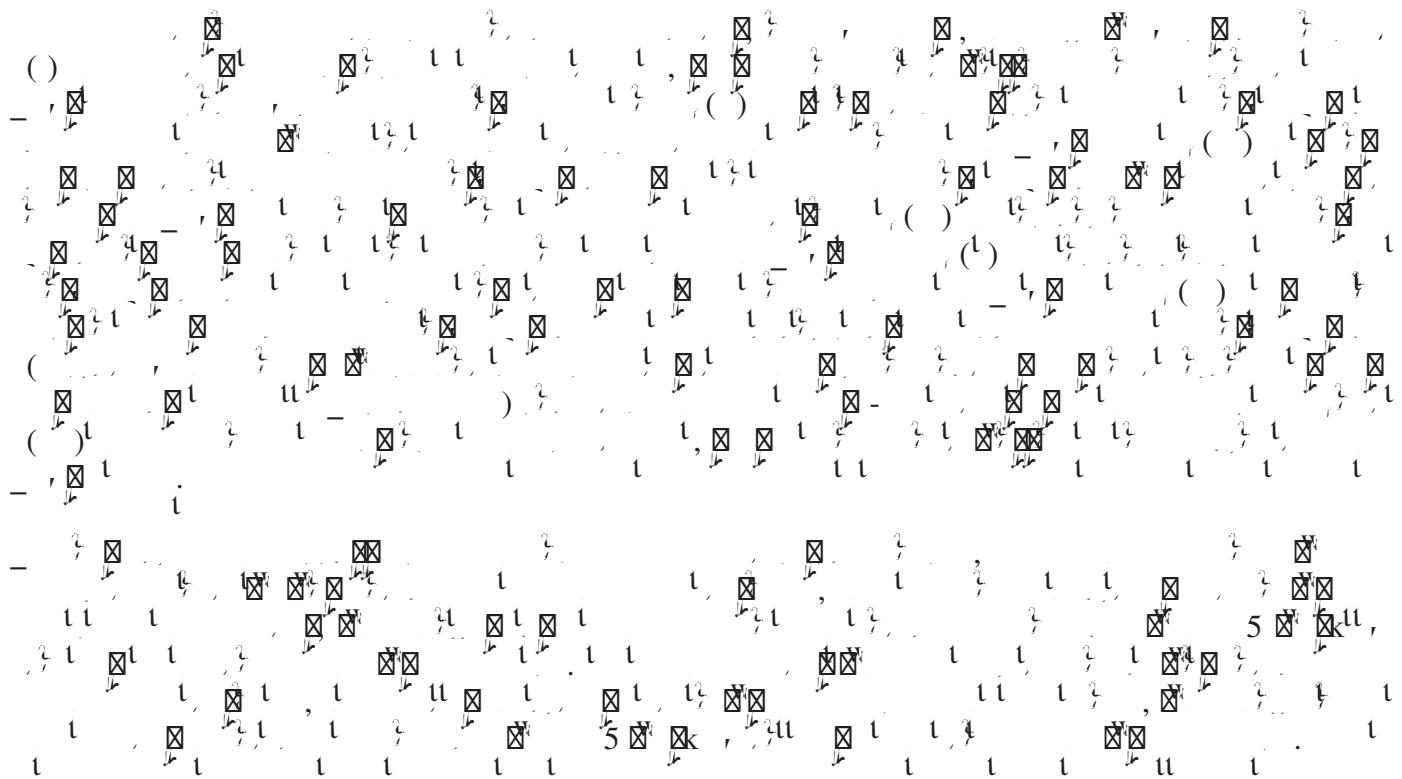
21, 2023

P

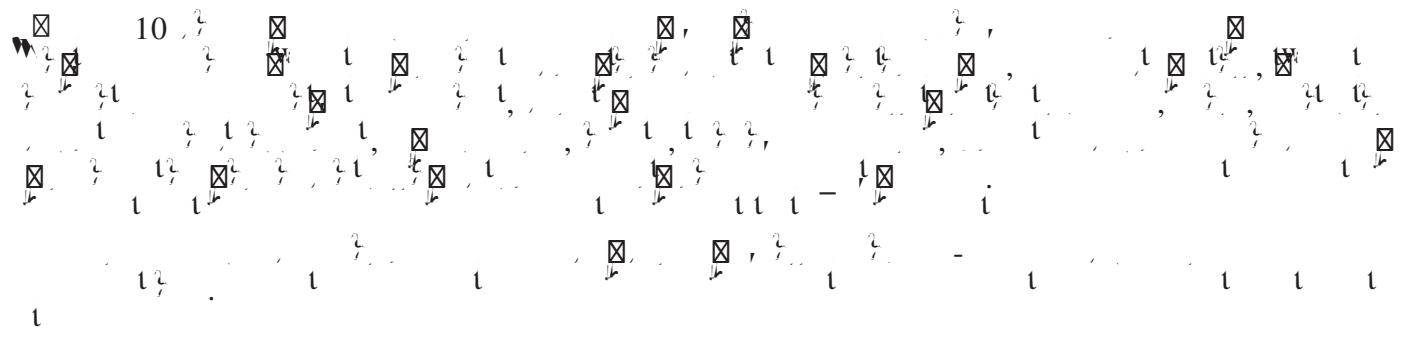
- (1) The acquisition was made in accordance with the relevant laws and regulations of the People's Republic of China.
- (2) The acquisition did not violate any of the listing rules of the stock exchange.
- (3) The acquisition did not violate any of the regulations of the relevant government departments.



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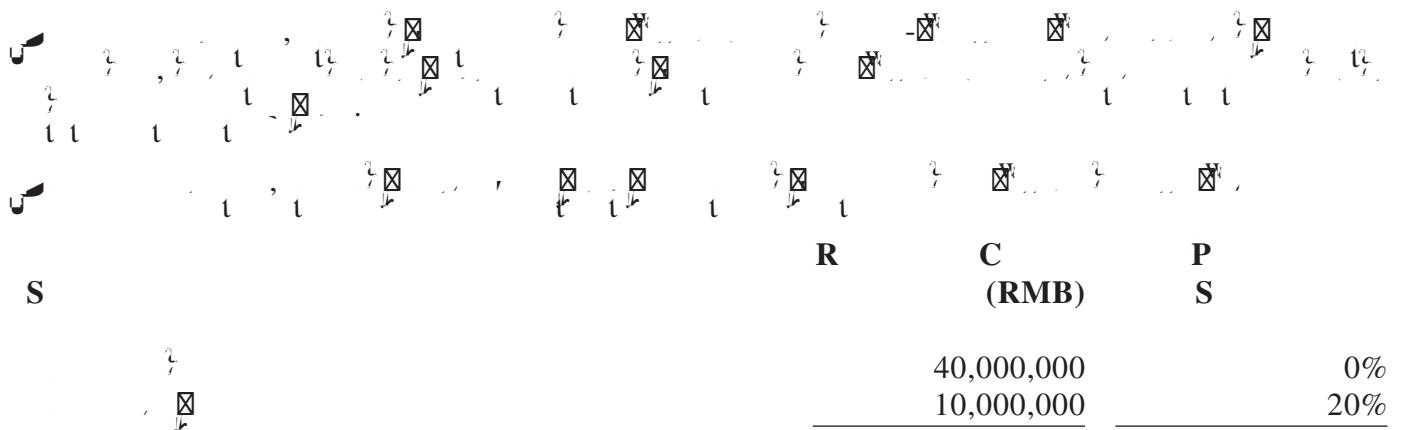


C P



C

A q



R

C  
(RMB)

P  
S

40,000,000  
10,000,000

0%  
20%

**50,000,000**

**100%**

T

P

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31, 2023

P

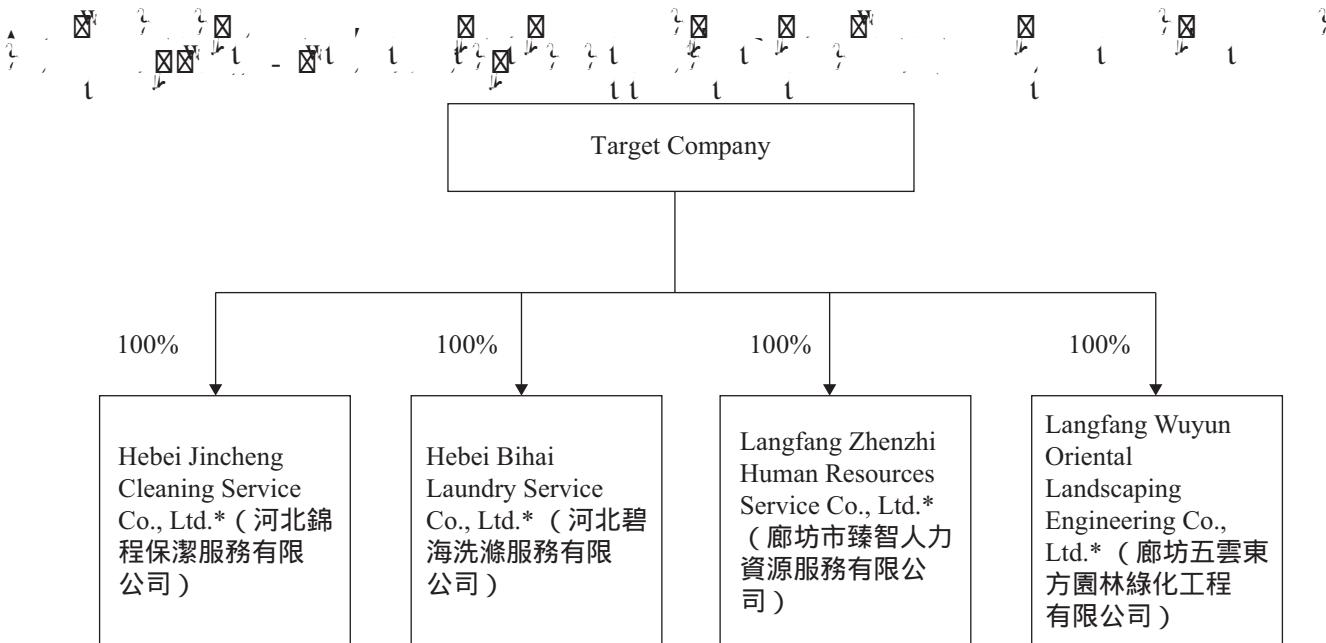
12 3,000. 12 12 k

## **INFORMATION ABOUT PARTIES TO THE AGREEMENT**

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	F	D	31,	M
	2021	2022	2023	31, 2023
Год	(т.)	(т.)	(т.)	(т.)
Баланс на 01.01.	25,00	2,011,2	3,403,303	
Добавлено в 2022 г.	02,400	1,3,331	2,555,4	
Баланс на 31.12.	40,400	5,12,000	6,12,000	

S T G



\* (河北錦程保潔服務有限公司)

\* (河北碧海洗滌服務有限公司)

\* (廊坊市臻智人力資源服務有限公司)

\* (廊坊五雲東方園林綠化工程有限公司)

T C

100% ↓ 100% ↓ 100% ↓ 100% ↓

T

## **REASONS FOR AND BENEFITS OF THE ACQUISITION**

31, 2020.

## LISTING RULES IMPLICATIONS

— 25%, 14 5% —

## DEFINITIONS

0%  
21, 2023

(榮萬家生活服務股份有限公司), (214)

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$$\left( \frac{1}{\sqrt{2}}, \frac{1}{\sqrt{2}} \right) \quad \left( \frac{1}{\sqrt{2}}, -\frac{1}{\sqrt{2}} \right)$$

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集團有限公司),<sup>\*</sup> (廊坊國際展覽

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R L S C , L .  
G J

21, 2023

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