



R O I S E R V C . , L .

榮萬家生活服務股份有限公司

(S I C : 2146)

DISCLOSEABLE TRANSACTION

IN RELATION TO THE ACQUISITION OF 80% EQUITY INTEREST IN THE TARGET COMPAN

THE ACQUISITION

On 21, 2023, ROISERV acquired 80% equity interest in the target company. The target company has 40 million shares outstanding.

LISTING RULES IMPLICATIONS

ROISERV is a public company listed on the NYSE. The acquisition of 80% equity interest in the target company is a significant transaction under NYSE listing rules. The target company has 5% of its shares held by institutional investors.

THE ACQUISITION

On 21, 2023, ROISERV acquired 80% equity interest in the target company. The target company has 40 million shares outstanding, 0% of which are held by institutional investors.

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On 21, 2023

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- (1) ...
- (2) ... * (廊坊國際展覽集團有限公司),
- (3) ...

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C P

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R	C (RMB)	P S
	40,000,000	0%
	10,000,000	20%
T	50,000,000	100%

P

C

2021
 2022
 2023

P

2021
 2022
 2023

INFORMATION ABOUT PARTIES TO THE AGREEMENT

I

T

C

2021
 2022
 2023

F

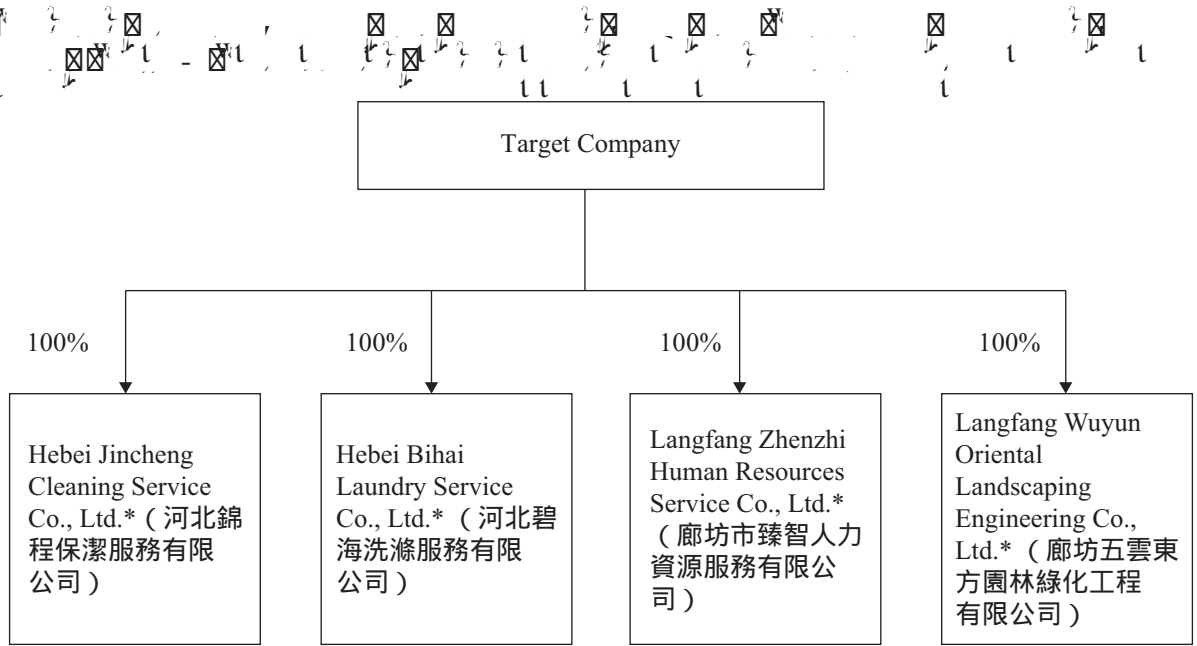
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	2021	31, 2022	31, 2023
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		40 , 00	5 , 12,000
	31, 2022	31, 2023	

S T G



* (河北錦程保潔服務有限公司)

* (河北碧海洗滌服務有限公司)

* (廊坊市臻智人力資源服務有限公司)

* (廊坊五雲東方園林綠化工程有限公司)

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司), * (廊坊國際展覽集團有限公司), 5%, 4%, 1%

REASONS FOR AND BENEFITS OF THE ACQUISITION

31, 2020.

LISTING RULES IMPLICATIONS

25%, 14, 5%

DEFINITIONS

0%, 21, 2023

公司), (榮萬家生活服務股份有限

(k 214)

40

1.00

* (河北金頂物業集團有

限公司),

集團有限公司), * (廊坊國際展覽
%

R L S C., L .
G J

21, 2023

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